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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING SECOND OMNIBUS  
OBJECTION OF THE USACM  
LIQUIDATING TRUST TO PROOFS  
OF CLAIM BASED, IN WHOLE OR  
IN PART, UPON INVESTMENT IN  
THE OPAQUE/ MT. EDGE \$7,350,000  
LOAN**

**PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection of  
The USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, upon  
Investment in the Opaque/ Mt. Edge \$7,350,000 Loan [DE 5561] was entered on the 3<sup>rd</sup>  
day of January 2008, a true and correct copy of which is attached hereto as Exhibit 1.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

RESPECTFULLY SUBMITTED January 11, 2008.

**LEWIS AND ROCA LLP**

By /s/ RC (#006593)  
Susan M. Freeman, *pro hac vice*  
Rob Charles  
John Hinderaker, *pro hac vice*  
*Attorneys for USACM Liquidating Trust*

PROOF OF SERVICE

Copy of the foregoing mailed by First  
Class, US Mail, postage prepaid, on  
January 11, 2008 to the parties listed on  
Exhibit A to the attached order.

/s/ Christine E. Laurel  
Christine E. Laurel  
Lewis and Roca